IT IS SO ORDERED:

- 1. The Stipulation is approved.
- 2. Pursuant to the Stipulation, City Capital will amend Proof of Claim No. 89 ("Claim"), as amended, to an unsecured claim in the amount of \$2,950,000.00 within seven days of the entry of this Order. Thereafter, the Claim will be deemed an allowed, unsecured claim against the Debtor in the amount of \$366,500.00 subject only to disallowance pursuant to 11 U.S.C. § 502(d).
 - 3. The reservation of rights in the Stipulation is acknowledged.

Date: March 26, 2024

Scott C. Clarkson United States Bankruptcy Judge